

Finance Work Group

Mayor's Infrastructure Finance Committee

Wednesday January 8, 2003

Mayor's Conference Room, County-City Bldg., 3:30 p. m.

A G E N D A

1. Welcome - Brad Korell, Work Group Chair
2. Meeting Summary Notes - December 12, 2002
3. Public Comment Period (10 min. max.)
4. Water and Wastewater Enterprise Funds Sources & Uses and Peer Cities Comparison Request – Margaret Remmenga
5. Water and Wastewater Balance Sheets - Don Herz
6. Lincoln's Overall Debt Position and Financing Capacity – Bill Giovanni
 - ☐ Lincoln's Overall Debt Picture: Difference Between Revenue & General Obligation Bonds; Lincoln's current outstanding indebtedness.
 - ☐ Factors that rating agencies consider in determining debt ratings: How does Lincoln stack up?
 - ☐ Primary considerations for bond financing for street construction: Does bond financing for street construction impact debt issues for other purposes (e.g., water, wastewater, LES, LPS)
7. Municipal Financing Summary – Keith Brown
8. Other Business
9. Adjournment

“The role of this work group is to formulate a comprehensive financial program for closing the City's long term funding gap for urban infrastructure maintenance and improvements.”

Work Group Charge Statement